



Cow Creek Band of Umpqua Tribe of Indians

2371 NE Stephens St. Roseburg OR 97470

Phone 541.672.9405

Fax 541.673.0432

Today's Date: _____

REQUEST TO RELEASE FUNDS FROM MY MINOR TRUST FUND ACCOUNT

I hereby authorize the Enrollment Officer of the Cow Creek Band of Umpqua Tribe of Indians to release the funds in my Minor Trust Account. As of _____, 20____, I am eighteen (18) years of age.

Date

Please mail this form along with a copy of your State I.D. card to the address above.

Please print your identifying information as follows:

First Name: _____ Last Name: _____ Middle Name: _____

Mailing Address: _____

City: _____ State: _____ Zip: _____

Roll #: _____ DOB: _____ Social Security #: _____

Contact Number: _____ E-Mail Address: _____

"Your funds distributed by the trust may be taxable income to you. If your distribution amount is greater than the Federal standard deduction for a single person, there will be 10% Federal income tax withholding on the portion that is greater than the standard deduction amount. In addition, if you are an Oregon resident, there will be 7% Oregon income tax withholding on the portion that is greater than the Oregon standard deduction for a single person. If you would like additional withholding in excess of these amounts, please indicate the amount of additional withholding in the spaces below."

I would like additional Federal withholding of \$ _____

I would like additional Oregon withholding of \$ _____

I declare under penalty of Tribal Law, that the foregoing is true and correct executed on this _____ day
of _____, 20____, in _____, _____
Month City State

Board Approved Stamp Here

Signature of Applicant

Trust Fund Release Guidelines

Tribal Trust Funds are the result of annual disbursement funds generated from gaming and are invested for Tribe minors and incarcerated Tribal members. Tribal Trust Fund accounts for minors are invested as a whole by an outside firm in a variety of venues that garner a much higher percentage of interest for the individual account holders. For protection purposes, the firm only uses reliable, government-backed investments, as it is the Tribe's intent to protect the integrity of each account.

Tribal Trust Fund accounts are updated on a quarterly basis by the investment firm. Each account is credited with the interest money that has accrued over the prior three month period (quarter). Tribal Trust Fund accounts for Tribal members, who have officially requested the release according to program guidelines, will be processed according.

If you turn 18 between:

- January 1st and March 31st your check will be mailed out on or around April 25th.
- April 1st and June 30th your check will be mailed out on or around July 25th
- July 1st and September 30th your check will be mailed out on or around October 25th
- October 1st and December 31st your check will be mailed out on or around January 25th

The processed checks are sent from the Cow Creek Government on or around the 25th of the month following the end of the quarter (depending on whether the 25th falls on a weekend).

The Tribal member is required to complete the **"Request to Release Funds"** form and mail it to the Cow Creek Government Office prior to the end of the quarter that they turn 18 years of age and wish to have their check released.

Tribal funds may be left in the account after a person turns 18, but future annual distribution checks will not be added. Requests for the release of trust funds are presented to the Tribal Board of Directors.

Trust Fund checks are sent via certified mail to the Tribal member as per the address listed on the request form.

Trust Fund checks are subject to income tax. Usually in January, but no later than early February each account holder who has withdrawn their funds during the prior year will receive a 1099 form in the mail. This form contains the information regarding your trust fund that is necessary when filing an income tax return.

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